



太美医疗科技

**Zhejiang Taimei Medical Technology Co., Ltd.**

**浙江太美醫療科技股份有限公司**

## **SHAREHOLDERS' COMMUNICATION POLICY**

### **1 PRINCIPLES**

- 1.1 Zhejiang Taimei Medical Technology Co., Ltd. (the “**Company**”) is committed to providing its shareholders (the “**Shareholders**”) and other stakeholders (including potential investors) with balanced and understandable data about the Company.
- 1.2 The board of directors of the Company (the “**Board**”) should be responsible for:
  - maintaining an on-going dialogue with Shareholders and encouraging them to communicate actively with the Company; and
  - establishing this Shareholders' Communication Policy (the “**Policy**”) and reviewing this Policy on a regular basis to ensure its effectiveness.

### **2 PURPOSE**

#### **2.1 This Policy aims to:**

- promote effective communication with Shareholders and other stakeholders;
- encourage Shareholders to actively establish close relationship with the Company; and
- enable Shareholders to exercise their rights as Shareholders effectively.

### **3 SOURCES OF COMMUNICATION**

#### **3.1 Corporate Communication**

- 3.1.1 “Corporate communication” as defined under the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) refers to any document issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to the following documents of the Company: (a) the directors' report, annual accounts together with a copy of the auditor's report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

- 3.1.2 Corporate communications of the Company will be published on the Stock Exchange's website ([www.hkexnews.hk](http://www.hkexnews.hk)) in a timely manner as required by the Listing Rules.
- 3.1.3 Corporate communications of the Company will be provided to Shareholders and non-registered holders of the Company's securities in both English and Chinese versions or where permitted, in a single language, in a timely manner as required by the Listing Rules.
- 3.1.4 Shareholders and non-registered holders of the Company's securities should have the right to choose the language version of corporate communications (Chinese version or English version) or means of receipt of the corporate communications (in hard copies or through electronic means).

## **3.2 Announcements and Other Documents pursuant to the Listing Rules**

- 3.2.1 The Company shall publish announcements and other documents (e.g. its articles of association) on the Stock Exchange's website in a timely manner in accordance with the Listing Rules.

## **3.3 Company Website**

- 3.3.1 Any information or documents of the Company posted on the Stock Exchange's website will also be published on the Company's website ([www.taimei.com](http://www.taimei.com)) under the "Investor Relations" section.
- 3.3.2 Other information about the Company's business developments, goals, strategies, corporate governance and risk management is also published on the Company's website.

## **3.4 General Meetings**

- 3.4.1 The annual general meetings and other general meetings of the Company are the primary platform for communication between the Company and the Shareholders.
- 3.4.2 The Company shall provide Shareholders with relevant information on the resolution(s) proposed at a general meeting in a timely manner in accordance with the Listing Rules. The information provided shall be reasonably necessary to enable Shareholders to make an informed decision on the proposed resolution(s).
- 3.4.3 Shareholders are encouraged to participate in general meetings or to appoint proxies to attend and vote at the meetings for and on their behalf if they are unable to attend the meetings.
- 3.4.4 Where appropriate or required, the chairperson of the Board and other members of the Board, the chairpersons of committees under the Board or their delegates and the external auditors should attend general meetings of the Company to answer Shareholders' questions (if any).

### **3.5 Shareholders' Enquiries**

Shareholders should direct their enquiries about their shareholdings and other relevant matters at the Company's principal place of business in the People's Republic of China (the "PRC") (for holders of domestic shares), or to the H share registrar of the Company, Computershare Hong Kong Investor Services Limited (for holders of H shares) through the following approaches:

The address and contact details of the Company's principal place of business in the PRC, are as follows:

3/F, Building 9  
Smart Industry Innovation Park  
36 Changsheng South Road, Jiaxing  
Zhejiang  
PRC

The address and contact details of the H share registrar of the Company, are as follows:

Shops 1712-1716  
17<sup>th</sup> Floor, Hopewell Centre  
183 Queen's Road East  
Wan Chai  
Hong Kong

*Note:* Shareholders' information may be disclosed as required by law.

### **3.6 Communication Platforms of Other Investors**

3.6.1 Investor/analysts briefings, roadshows (both domestic and international), media interviews, marketing activities for investors and seminars on specific topics for investors and the industry will be held when necessary.

### **3.7 Shareholders' Privacy**

3.7.1 The Company recognizes the importance of Shareholders' privacy and will not disclose Shareholders' information without their consent, unless required by law to do so.

## **4 OTHERS**

4.1 This Policy shall take effect from the date of the listing of the Company on the Stock Exchange.